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FEFAC publishes Feed & Food Report 2025



The Feed & Food Report 2025 provides an in-depth analysis of the latest economic and structural developments influencing the European feed sector. It underscores the industry's strategic importance within the EU's feed and food supply chain, as well as its continued contribution to sustainable livestock and aquaculture production.

This edition presents consolidated data from the 2024 calendar year, including insights into compound feed production, raw material utilisation, sector turnover, and evolving trends in meat production and consumption across Europe. It also highlights key structural dynamics, such as the stabilisation of EU feed production, the growing role of poultry feed, and the sector's continued dependence on imported protein sources.

The report further explores the impact of market, policy, and sustainability drivers shaping the sector's outlook, including global trade developments, environmental constraints, and innovation in feed formulation.

[Download the full report.](#)

Notes to the editor:

1. FEFAC, the European Compound Feed Manufacturers' Federation, represents 27 national associations in the 26 European countries.
2. The European compound feed industry employs over 100,000 people on the approx 3,200 production sites, often in rural areas, which offer few employment opportunities.
3. Farm animals in the EU27 consume an estimated 644 million tonnes of feed per year, of which about 23% (147 million tonnes) are produced by compound feed manufacturers. The turnover of the European compound feed industry is estimated at €63 billion.
4. For more information, see our website (www.fefac.eu) or please contact Alexander Döring, Secretary General Tel. +32-2-285.00.50, Fax +32-2-230.57.22, e-mail: fefac@fefac.eu.
5. The forecast for 2026 is subject to change.